

Git Commit Standards

This document defines the commit message conventions used in the BackTrade project. Following these standards ensures a clear, consistent, and maintainable git history that facilitates code reviews, automated changelog generation, and project maintenance.

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Commit Message Format

All commit messages MUST follow the **Conventional Commits** specification:

```
<type>(<scope>): <subject>
```

```
[optional body]
```

```
[optional footer(s)]
```

Format Rules

1. **Type** and **scope** are **required** for all commits
 2. **Subject** must be in **lowercase** and use **imperative mood** (e.g., "fix bug" not "fixed bug" or "fixes bug")
 3. **Subject** must not end with a period
 4. **Subject** should be concise but descriptive (50-72 characters recommended)
 5. **Type** and **scope** are separated by a colon and space: `type(scope):`
 6. **Scope** is enclosed in parentheses and is optional but highly recommended
-

Commit Types

The following types are allowed in commit messages:

Type	Description	Example
<code>feat</code>	A new feature that adds functionality to the application	<code>feat(api): add user authentication</code>
<code>fix</code>	A bug fix that resolves an issue or incorrect behavior	<code>fix(web): resolve chart rendering issue</code>
<code>docs</code>	Documentation-only changes (README, code comments, API docs)	<code>docs(api): update authentication guide</code>
<code>style</code>	Code style changes (formatting, whitespace, semicolons) that do not affect functionality	<code>style(web): format component with prettier</code>
<code>refactor</code>	Code refactoring that neither fixes a bug nor adds a feature	<code>refactor(api): simplify user service</code>
<code>perf</code>	Performance improvements	<code>perf(api): optimize database queries</code>
<code>test</code>	Adding or updating tests	<code>test(api): add user service unit tests</code>
<code>chore</code>	Maintenance tasks, dependency updates, build configuration changes	<code>chore(deps): update express to v4.18</code>
<code>ci</code>	Changes to CI/CD configuration files	<code>ci: update GitHub Actions workflow</code>
<code>build</code>	Changes to build system or external dependencies	<code>build: update webpack configuration</code>
<code>revert</code>	Reverts a previous commit	<code>revert: "feat(api): add new endpoint"</code>

Type Selection Guidelines

- **Use** `feat` when adding new functionality that users or developers will interact with
- **Use** `fix` when correcting incorrect behavior or resolving bugs
- **Use** `chore` for dependency updates, tooling changes, or maintenance tasks
- **Use** `refactor` when restructuring code without changing behavior
- **Use** `docs` only for documentation changes (not code comments)

Scopes

Scopes identify the area of the codebase affected by the change. They should be **lowercase** and match the project structure.

Standard Scopes

Based on the BackTrade project structure, the following scopes are recommended:

Application Scopes

Scope	Description	Example
<code>api</code>	Backend API changes (Express, controllers, services, routes)	<code>fix(api): validate request body</code>
<code>web</code>	Frontend application changes (React components, pages, hooks)	<code>feat(web): add user dashboard</code>

Package Scopes

Scope	Description	Example
<code>types</code>	Shared TypeScript types and Zod schemas	<code>feat(types): add instrument type schema</code>
<code>utils</code>	Shared utility functions	<code>refactor(utils): optimize date formatting</code>
<code>datas</code>	Data access layer (Prisma, repositories)	<code>fix(datas): correct user repository query</code>
<code>config</code>	Configuration packages	<code>chore(config): update environment schema</code>

Infrastructure Scopes

Scope	Description	Example
<code>docker</code>	Docker configuration, Dockerfiles, docker-compose	<code>fix(docker): update minio image version</code>
<code>k8s</code>	Kubernetes manifests and configuration	<code>feat(k8s): add HPA for backend service</code>
<code>arch</code>	Architecture changes affecting multiple systems	<code>feat(arch): introduce SSL for minio</code>
<code>ci</code>	CI/CD pipeline configuration	<code>ci: add automated testing workflow</code>
<code>build</code>	Build system configuration	<code>build: update turbo configuration</code>

Other Scopes

Scope	Description	Example
deps	Dependency updates (when not app-specific)	chore(deps): update all packages
docs	Documentation files	docs: add git commit standards
test	Test configuration or shared test utilities	test: update jest configuration

Scope Selection Guidelines

1. **Be specific:** Use the most specific scope that accurately describes the change
2. **Match structure:** Scopes should align with the project's directory structure
3. **Use `arch`** for architectural changes that span multiple systems or affect infrastructure
4. **Avoid generic scopes:** Prefer specific scopes like `api` or `web` over generic ones like `app`
5. **Consistency:** Use consistent naming (e.g., always use `arch`)

Message Body

The message body is **optional** but recommended for complex changes. It should:

- Provide additional context about the change
- Explain **why** the change was made, not just **what** changed
- Reference related issues or pull requests
- Be separated from the subject by a blank line
- Wrap at 72 characters per line

Body Format

```
feat(api): add user authentication endpoint
```

```
Implement JWT-based authentication with refresh token support.  
This enables secure user sessions and addresses security  
requirements outlined in issue #123.
```

- Add POST `/api/v1/auth/login` endpoint
- Add POST `/api/v1/auth/refresh` endpoint
- Implement token validation middleware

Breaking Changes

Breaking changes **MUST** be indicated in the commit message footer using the `BREAKING CHANGE:` keyword or by appending `!` after the type/scope.

Format 1: Footer

```
feat(api): change authentication response format
```

BREAKING CHANGE: The authentication endpoint now returns tokens in a nested object instead of flat structure. Migration guide available in docs/auth-migration.md.

Format 2: Type Suffix

```
feat(api)!: change authentication response format
```

The authentication endpoint now returns tokens in a nested object instead of flat structure.

Examples

Here are commits following best practices:

```
fix(api): prevent instrument creation with existing id
```

Add validation to reject instrument creation requests that include an id field, as instruments should be auto-generated.

```
feat(arch): add script to generate third party licenses for linux
```

Create shell script to automate license file generation for compliance requirements on Linux systems.

```
fix(docker): pin minio image to specific version
```

Update minio dockerfile to use version 1.2.3 instead of latest tag for better reproducibility and stability.

```
fix(api): correct minio downloadFile return type to Buffer
```

The downloadFile function was incorrectly typed. Update implementation and types to ensure it returns Buffer as expected by downstream consumers.

```
feat(arch): introduce SSL support for minio
```

Configure minio with SSL/TLS certificates to enable secure communication. This includes certificate generation and nginx proxy configuration updates.

fix(api): validate search query schema and return 400 on parse error

Add validation middleware to ensure search query parameters conform to expected schema. Return `BadRequestError` when validation fails instead of allowing invalid queries.

Complex Example with Body

feat(api): add dataset upload endpoint with validation

Implement `POST /api/v1/datasets/upload` endpoint that allows users to upload trading datasets. The endpoint includes:

- File size validation (max 100MB)
- Content type validation (CSV only)
- Automatic dataset parsing and storage
- Integration with MinIO for file storage

Closes #296
